



engage by cell

# Five Mobile Solutions You Didn't Know You Needed



**Marketing Overview**

A process to allow an organization to focus resources in the greatest opportunities to increase sales and improve the company's brand. Marketing strategy's goal is to increase sales and achieve the advantage of a company's situation and contribute to its objectives. The objectives will be based on how you will maximize your sales objectives and marketing activities.

A marketing strategy helps define effective messages with the right mix of marketing approaches that will increase your sales objectives and marketing activities.

Product Categories	Profit per Year				
	2013	2014	2015	2016	2017
General tools	+200.82	-13.9	+201.82	+2207.75	+80.82
Health & Medical	-13.9	+82.84	+239.74	-229.00	
Art Supply	+87.84				

# About Engage by Cell

- Cloud-based, no downloads
- 14 years in business
- No company in the U.S. offers our unique approach & tools
- 4,000 clients in 10 countries



**engage by cell**

# Text Is the New Email



# Stats



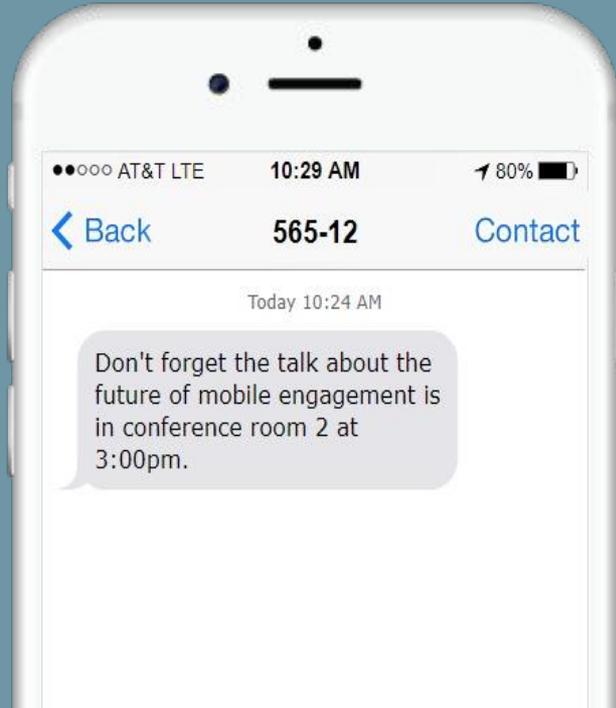
## Text

- Text open rates are 97%
- 4.2 billion people text world wide
- 82% of text messages are read within 5 minutes

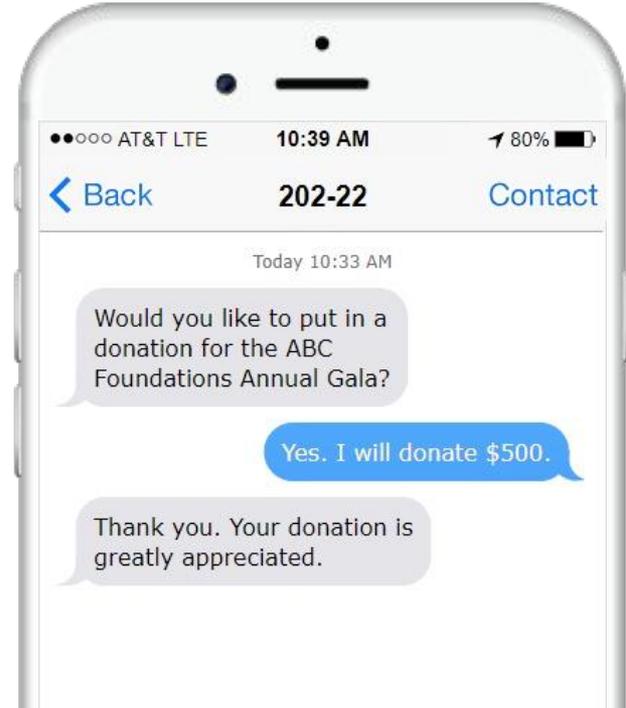
## Email

- 1971: email was revolutionary
- Now: only 20% open rate
- 50%: SPAM!
- 2%: Malicious attachments

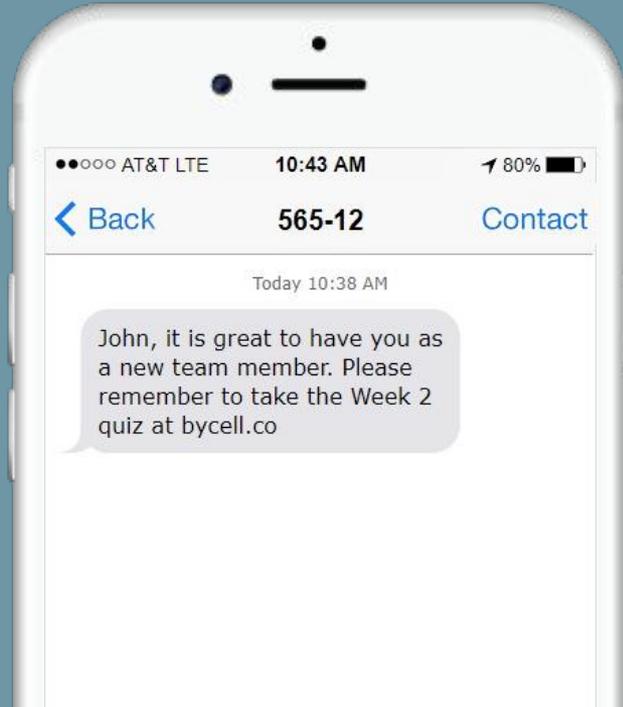
# Conferences



# Fundraising



# Training



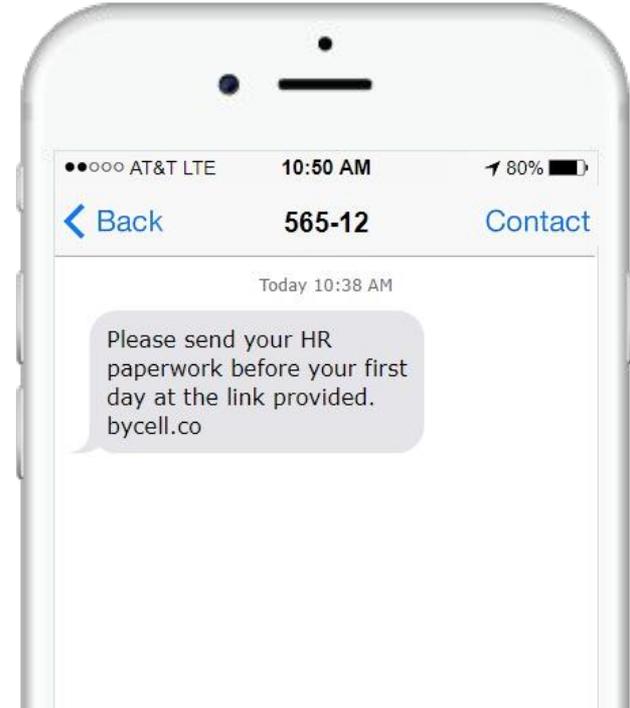
# Alerts



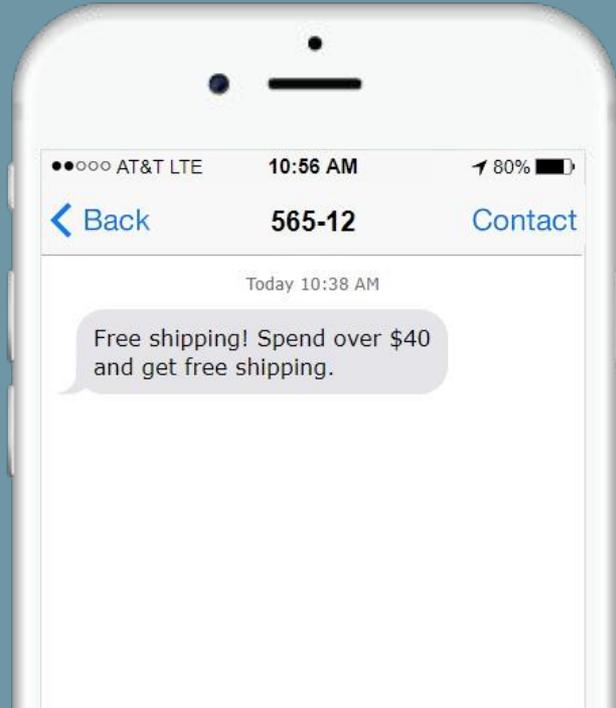
# Recruiting



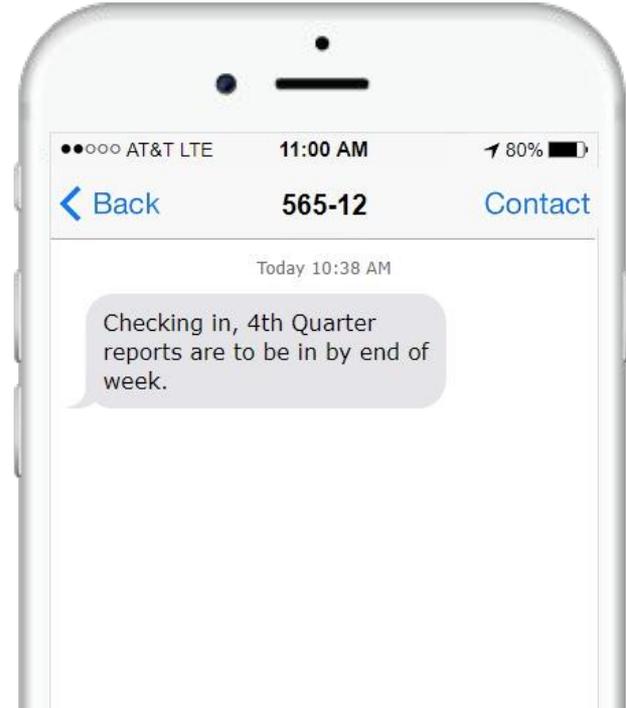
# Onboarding



# Marketing



# Sales





# Guest Speaker

**Samantha Erickson,**  
Physician Experience and Development  
Sr. Consultant at Banner Health



Banner Health<sup>®</sup>

**How Are You  
Using the  
*Engage by Cell*  
platform?**

A large teal circle is centered on a light blue background. Inside the circle, the text "Leading Change Summit" is written in white, bold, sans-serif font, centered horizontally and vertically.

# **Leading Change Summit**

A large teal circle is centered on a light blue background. Inside the circle, the words "Leadership" and "Development" are written in white, bold, sans-serif font, stacked vertically.

# **Leadership Development**

A large teal circle is centered on a light blue background. Inside the circle, the text "Cultivating Happiness in Medicine" is written in white, bold, sans-serif font, arranged in three lines.

**Cultivating  
Happiness  
in Medicine**

# Thank you



## DAVE ASHEIM

Founder and CEO of *Engage by Cell*

Phone: (415) 997 - 0201

Email: [dave@engagebycell.com](mailto:dave@engagebycell.com)

**Follow us on social media for updates on mobile engagement strategies!**

Instagram: [@engagebycell](https://www.instagram.com/engagebycell) Twitter: [@engagebycell](https://www.twitter.com/engagebycell)

# Text Chat

I'm the type to watch my phone ring while someone's calling and once it stops ringing text them asking them why they called me.

# The Problem

---

Higher demand for instantaneous service from customers, employees, donors, and visitors than ever before

# How You Handle Questions



Tried-and-true engagement methods are breaking down — why?

- Email isn't being read
- People aren't answering phones
- Even chat bots aren't working because they aren't accessible by mobile phone



**We Have the Solution  
to One-to-One Engagement**

---

**TEXT CHAT!**

# Museum Guests



Guests can text in any docent related questions.



# Park Visitors



Park visitors text in questions about the area or if they need to report an issue.



# Conference Attendees



Attendees can ask questions via text about speaker sessions, the conference schedule, or anything in between.



# Donors



Don't make your donors wait to donate. Text chat lets them pledge donations anytime, anywhere. Plus, instantly capture your donors' data when they give via text chat -- and use this information for future marketing campaigns.



# Customers



Text chat makes it easy for customers to ask questions about departments, hours of operation, surveys, and customer service questions or concerns.



# School Parents and Staff



Use text chat as an alert system for school closures, updated bus routes, and even school events like Parent-Teacher Night!



# Employees



Text chat makes it easy and instant to communicate with new or current employees who don't have company emails.



# Automated Responses by Keyword

- When users text in, they immediately receive a response and are added to a list
- Responses can include links, pictures, GIFs

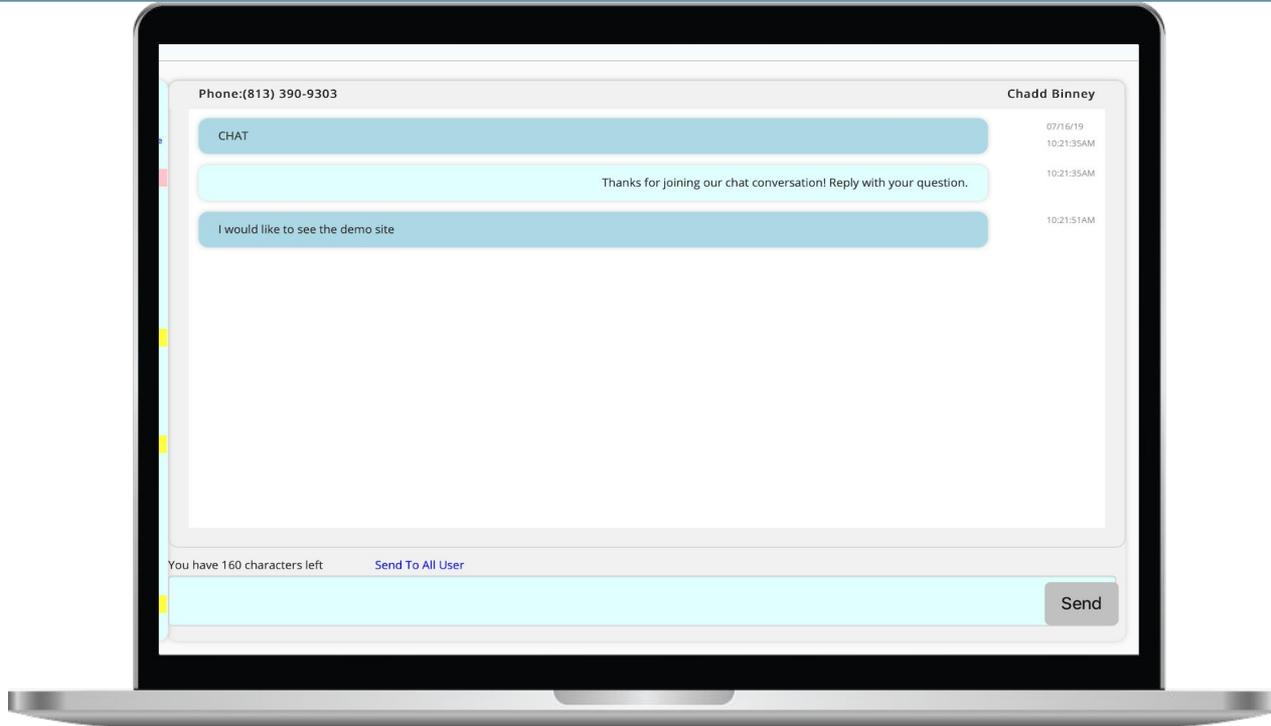
Thanks for joining our chat conversation!  
Reply with your question.



TEXT  
56512

FOR MORE INFO  
CONTACT US AT  
56512

# Automated Responses by Keyword



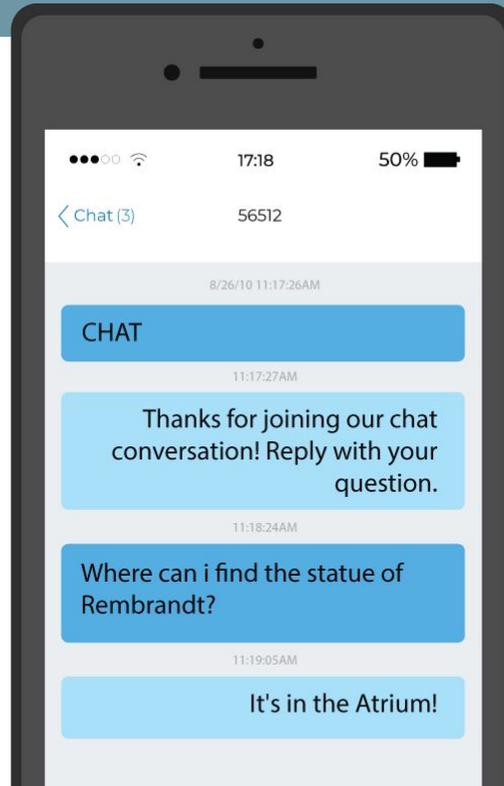
# Live Responses from Operators



- An operator can chat with anyone via text — or forward the chat to another person who is better equipped to handle the question.
- That person can then can handle the question right from their phone.

Hello Operator! You have text messages in the queue. Please sign on <http://bycell.co/dnbg>

# Live Responses from Operators



# Thank you



## DAVE ASHEIM

Founder and CEO of *Engage by Cell*

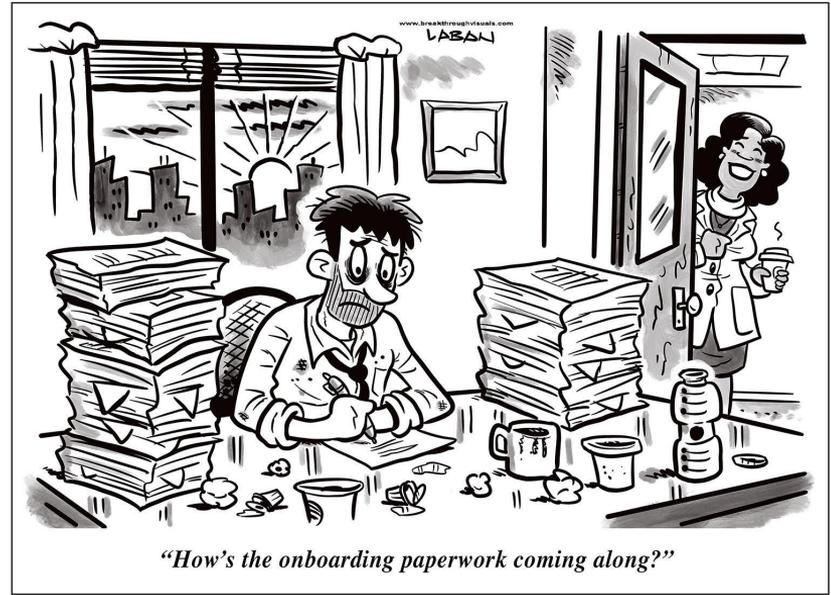
Phone: (415) 997 - 0201

Email: [dave@engagebycell.com](mailto:dave@engagebycell.com)

**Follow us on social media for updates on mobile engagement strategies!**

Instagram: [@engagebycell](https://www.instagram.com/engagebycell) Twitter: [@engagebycell](https://www.twitter.com/engagebycell)

# Recruiting & Onboarding



*"How's the onboarding paperwork coming along?"*

# Challenges Recruiters Face Today

- Screening candidates is a lengthy process — especially when most people don't answer emails or pick up the phone
- Strong economy creates competition for talent
- Online content often not mobile-friendly

# We Offer a Mobile Recruiting Platform

- We combine SMS with links to interactive mobile pages
- You can create SMS drips
- Your mobile website instantly turns into a portal for your content

# The **Engage by Cell** **Recruitment** Process



---

**Candidates**  
**Text to Join List**

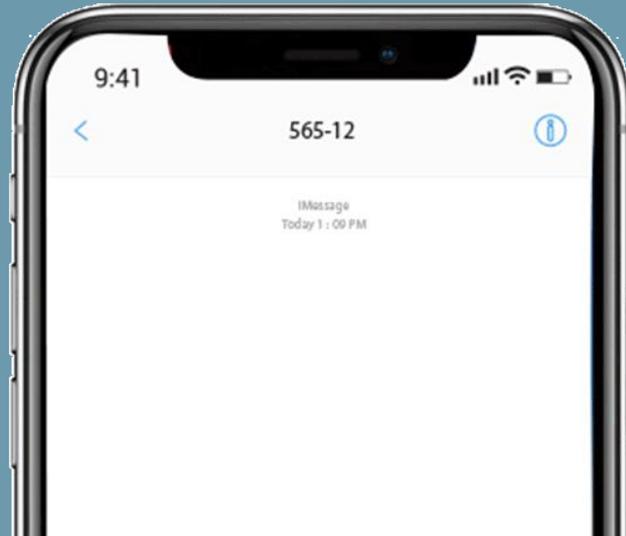
---

**Candidate**  
**Evaluation**

---

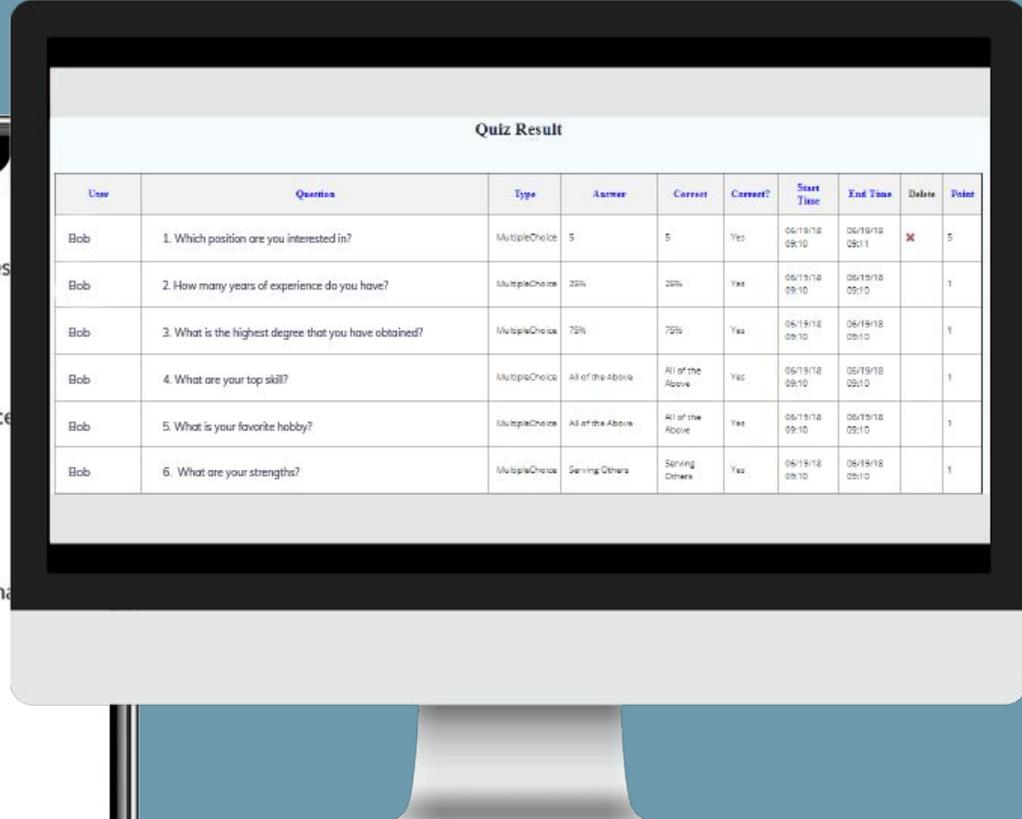
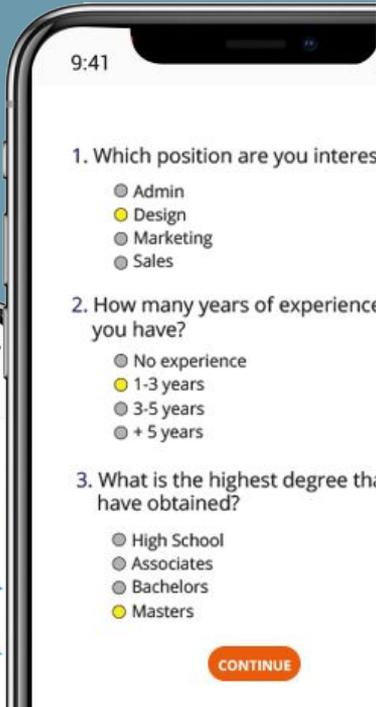
**Nurture**  
**Relationships**

# Candidates Text to Join List

A computer monitor displaying a table with three columns: Contact Name, Job List, and Phone #. The table has five rows, with the first row containing headers and the subsequent four rows being empty.

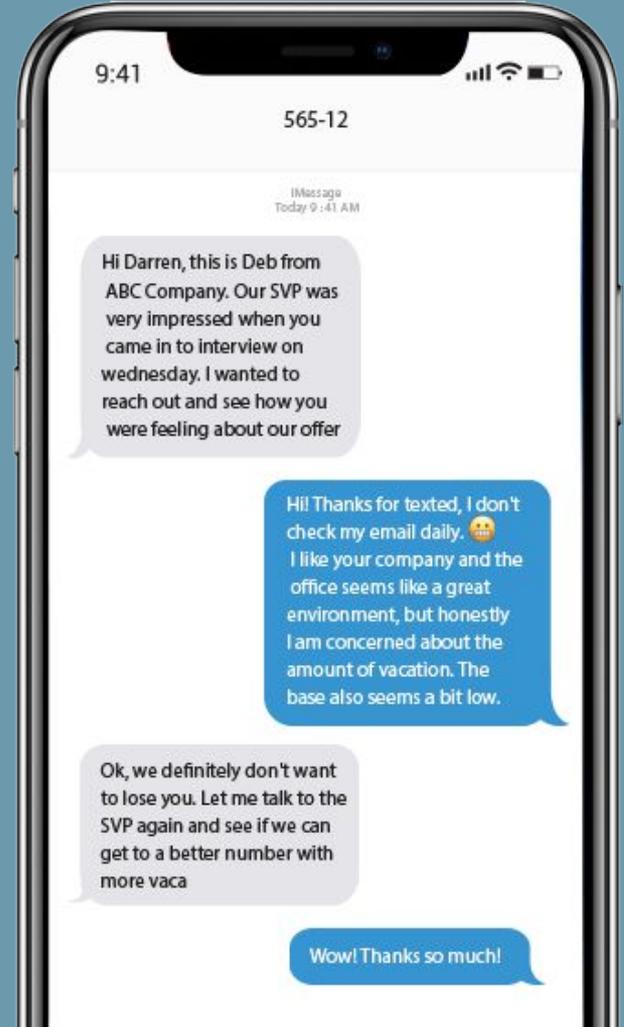
Contact Name	Job List	Phone #

# Candidate Evaluation



# Nurture Relationships

- Once a number of candidates have been qualified, chat directly with each of them
- Get a feel for the character of a candidate before a phone or in-person interview

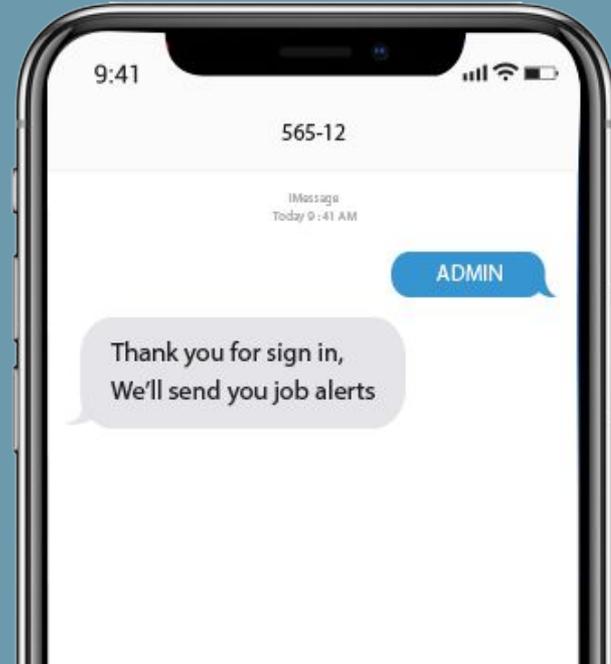


# Use Cases



# Job Fairs

At a job fair, job seekers are told in person or from marketing materials to text your company's keyword into a shortcode to be entered into a list.



# MMS Business Card

A recruiter can send candidates an MMS business card with their picture and contact information — no need to waste money printing new cards.



# Solve Your Onboarding Challenges with Mobile

- Everything new hires need to get acclimated is now on their phones
- People start jobs on different dates and in different cities — it's a challenge to keep track



# Increase Employee Engagement with Mobile

- Incite engagement via text messaging
- Upload your existing content onto a mobile website
- Use mobile benefits guide
- Keep engagements bite-sized



# Use Cases

- **Onboard Pre-Drip 1:**  
Send a welcome message with videos about the team and information about the company



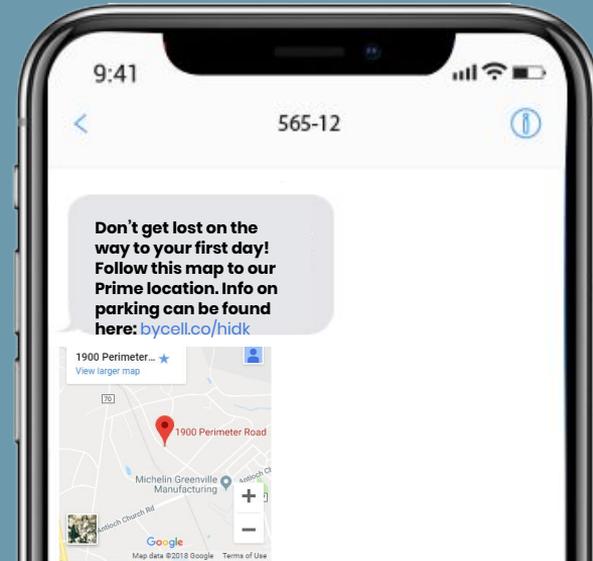
# Use Cases

- **Onboard Pre-Drip Day 2:**  
Send new hires a reminder text to bring important documents on their first day or direct them to a mobile page with a checklist



# Use Cases

- **EVENING BEFORE DAY 1:** Send a text message with a map & directions / parking info



# Try it!

USA

CANADA

Text

**SHOWCASE ONBOARDING**

To

**56512**

Text

**TRAIN ONBOARDING**

To

**393939**

# Thank You



## DAVE ASHEIM

Founder and CEO of *Engage by Cell*

Phone: (415) 997 - 0201

Email: [dave@engagebycell.com](mailto:dave@engagebycell.com)

**Follow us on social media for updates on mobile engagement strategies!**

Instagram: [@engagebycell](https://www.instagram.com/engagebycell) Twitter: [@engagebycell](https://www.twitter.com/engagebycell)

# Training



# What Today's Training Landscape Looks Like

- Email open rates are 25% and falling
- You have libraries full of content not being viewed
- Your current engagement is designed for desktop, not mobile
- Employees feel less connected and engaged

# Why Text Messaging and Mobile Technology?

- 82% of text messages are read within 5 minutes
- Send bite-sized training nuggets via text message so employees can engage using their cell phones
- Mobile websites let you provide custom content like training materials at their fingertips

# Some Secret Ingredients to Mobile Training Success

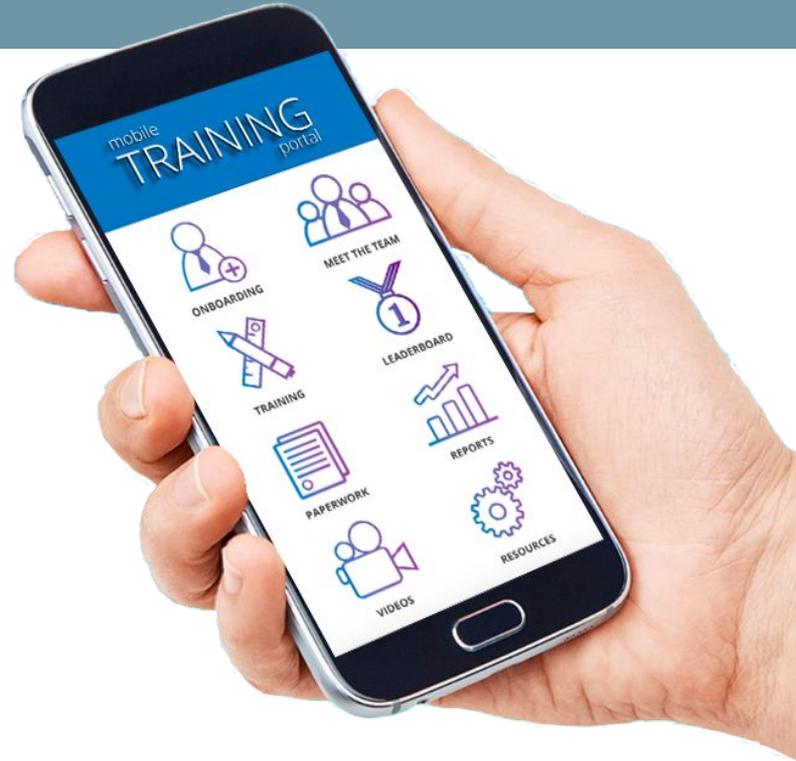
- Employees self-enroll in various lists by sending a text
- Mobile web platform
- Schedule the sending of texts
- Leaderboards



# Mobile Training Sites

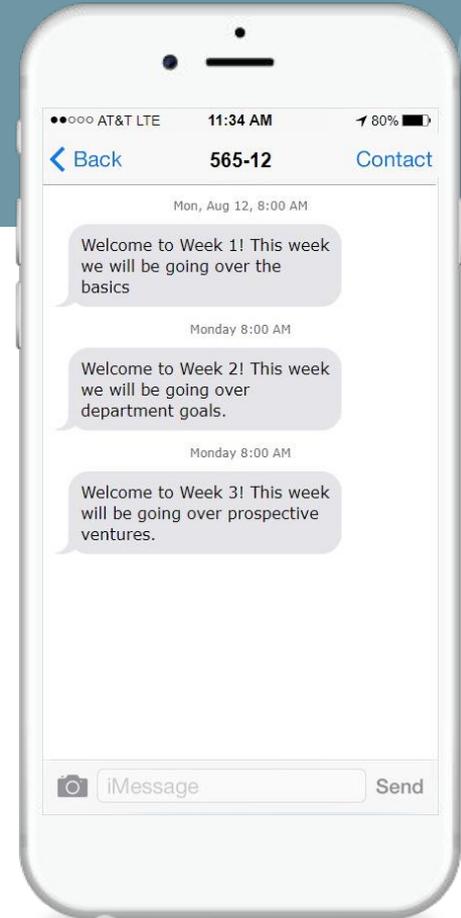


Store important training material on a mobile site.



# Training Text Drips

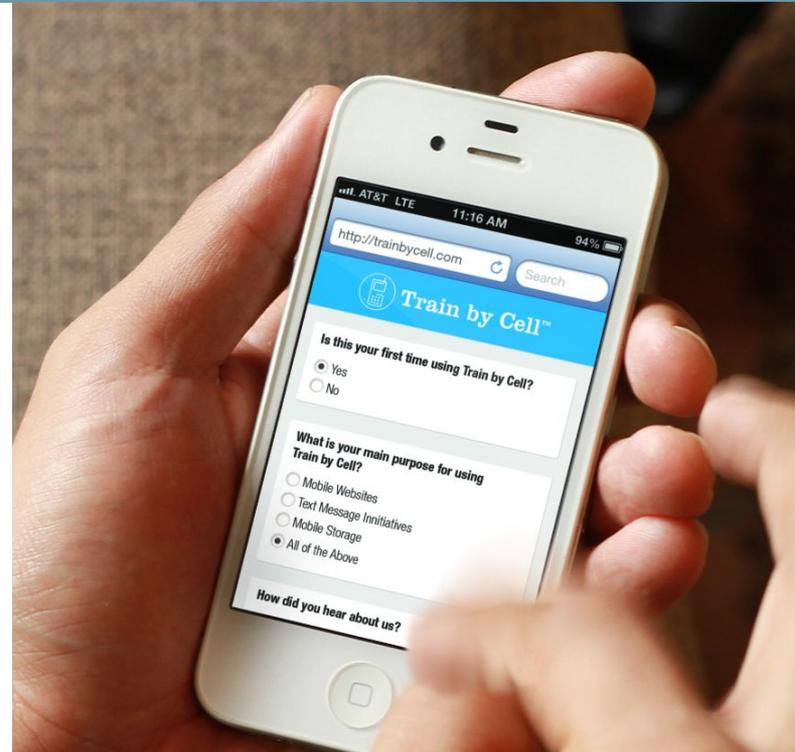
Send new hires reminders, motivational quotes, and updates on company events — all via text message.



# Quizzes



Trainees can take quizzes right on their smartphone.



# Reporting & Analytics

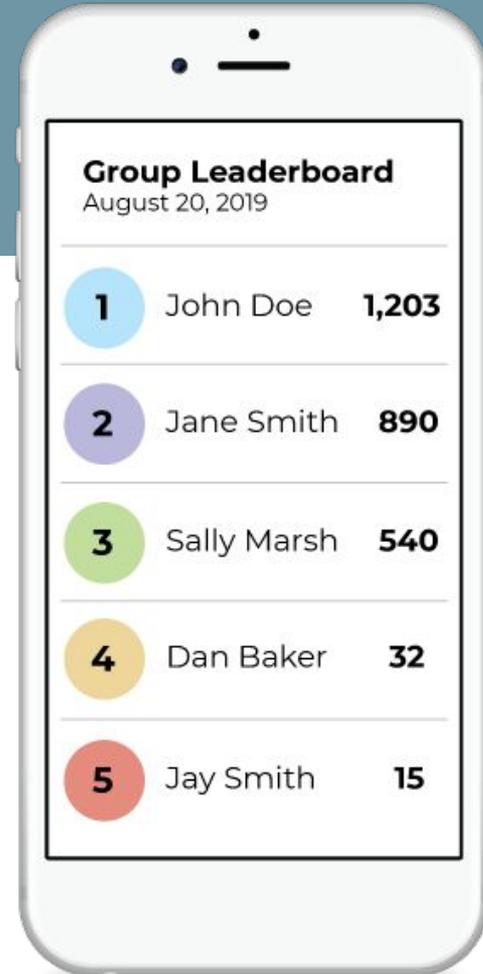


Easily access progress reports  
of each trainee.



# Leaderboard

Trainees can access the leaderboard to see how they stack up to the competition.



# Try it!

USA

CANADA

Text

**SHOWCASE LEARN**

To

**56512**

Text

**TRAIN LEARN**

To

**393939**

# Thank you



## DAVE ASHEIM

Founder and CEO of *Engage by Cell*

Phone: (415) 997 - 0201

Email: [dave@engagebycell.com](mailto:dave@engagebycell.com)

**Follow us on social media for updates on mobile engagement strategies!**

Instagram: [@engagebycell](https://www.instagram.com/engagebycell) Twitter: [@engagebycell](https://www.twitter.com/engagebycell)

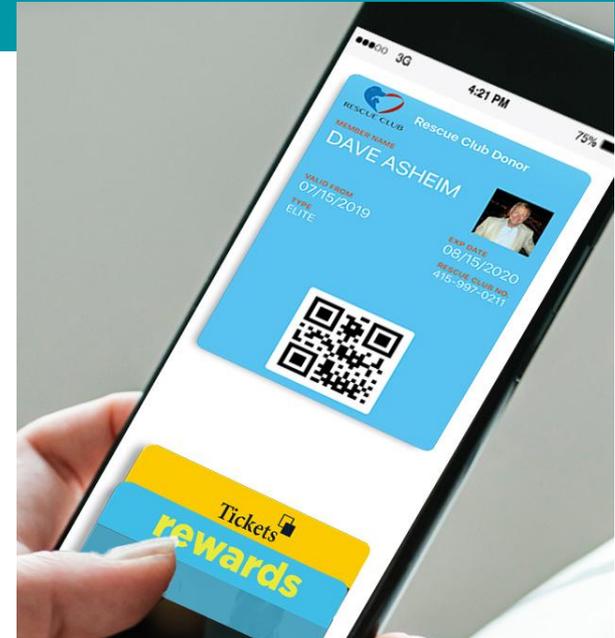
# Mobile Digital Cards



# Better Way: Mobile Digital Cards

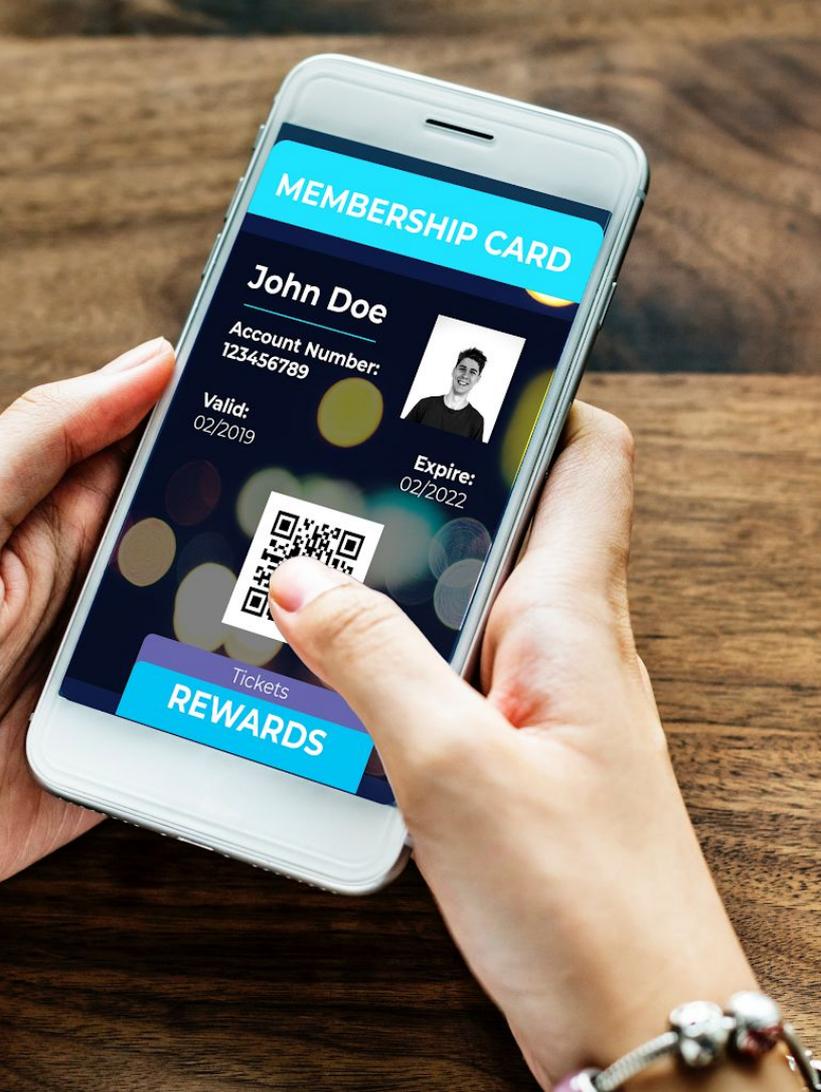


- Apple and Google have made this easy
- Airlines started the trend
- Retailers, Event organizers, Museums, and more are using digital cards





**Do you have so many  
cards in your wallet,  
you can't ever find  
the one you need?**



# Better Way: Mobile Digital Cards

---

- Digital cards are replacing physical cards
- Allows you to include your brand in their digital wallet
- Ongoing text message engagement
- Saves on printing & mailing costs

Rewards and membership cards are moving from physical to digital wallet



# Try it!

USA

CANADA

Text

**SHOWCASE CARD**

To

**56512**

Text

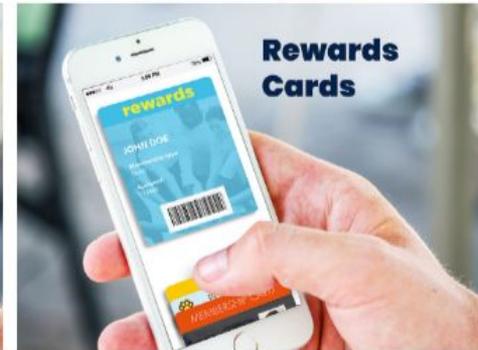
**TRAIN CARD**

To

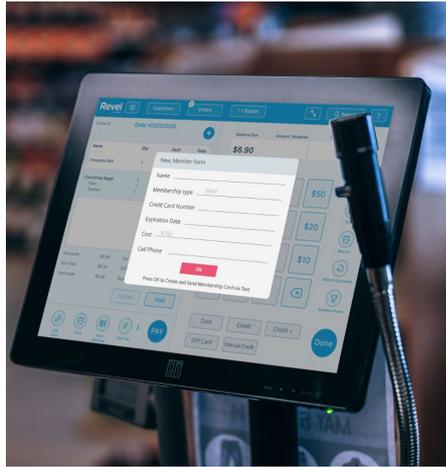
**393939**

# Mobile Digital Cards — Uses

- Donor Recognition
- Rewards
- Tickets
- Membership



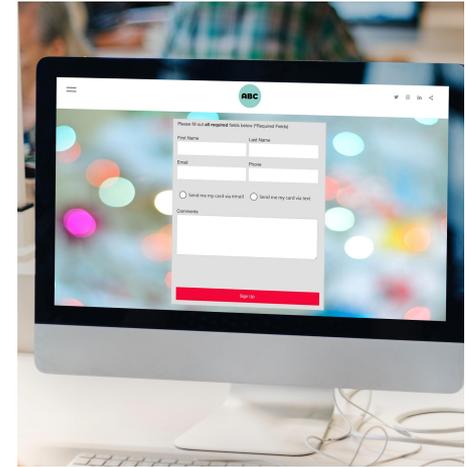
# 3 Ways to Generate Digital Cards



**Point of Sale**



**Upload List**



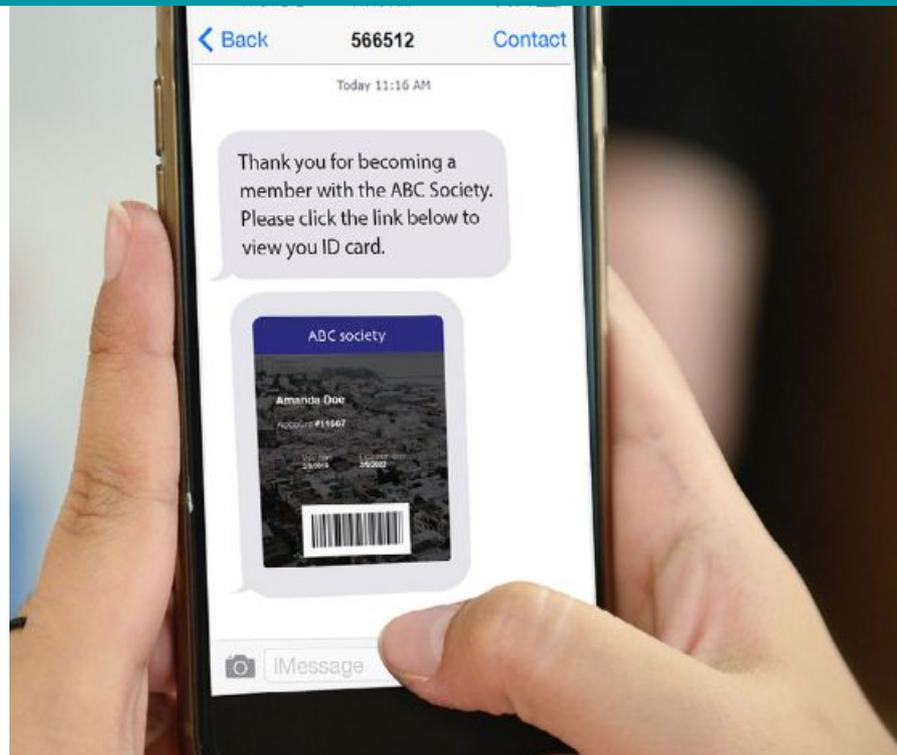
**Web Sign Up**

**What Makes This so  
Great for THE USER?**

# How Do Users Receive Their Cards?



Users can save a card image to their Photos or save to their wallet — no app download required!



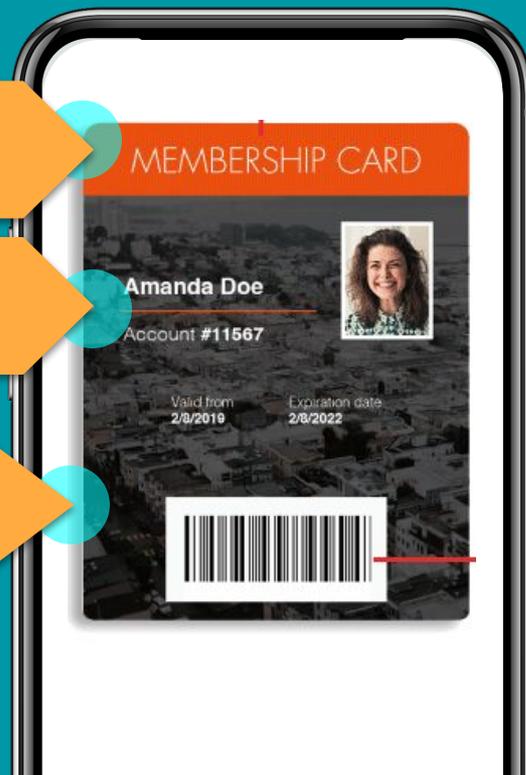
# Card Stores Information About User

It can also hold links to important mobile pages, like pages on your site.

Your logo and branding colors

Member name and info

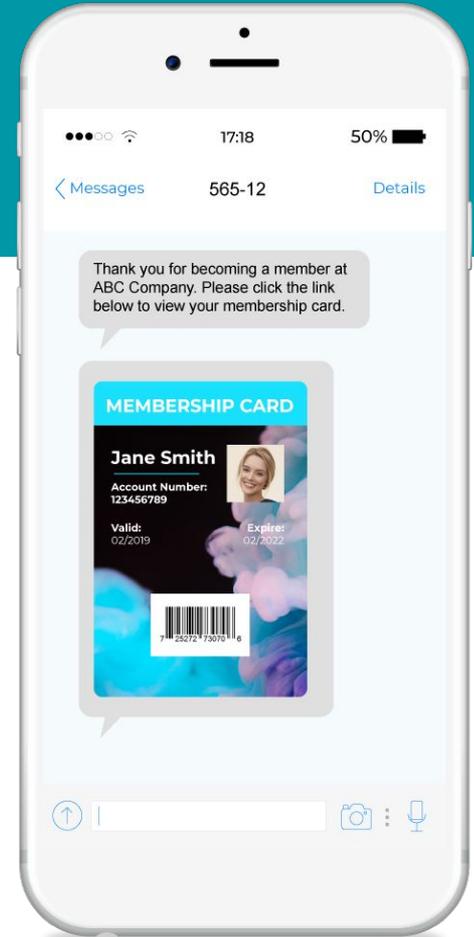
Barcode or QR stores relevant member info



**What Makes This So  
Great FOR YOU?**

# Better Way

- Coax your users to opt-in to message alerts — how?
- When they get a digital card, they automatically opt-in to your text message or email alerts.
- Another layer of ongoing engagement
- Save on printing & mailing costs
- Convenient and hi-tech



# Thank you



## DAVE ASHEIM

Founder and CEO of *Engage by Cell*

Phone: (415) 997 - 0201

Email: [dave@engagebycell.com](mailto:dave@engagebycell.com)

**Follow us on social media for updates on mobile engagement strategies!**

Instagram: [@engagebycell](https://www.instagram.com/engagebycell) Twitter: [@engagebycell](https://www.twitter.com/engagebycell)